



# GIFTS OF SECURITIES TRANSFER

**Revised January 2026 (new recipient account number)**

Please use this form to initiate a charitable donation of securities or mutual funds via your broker or directly with the delivering fund company. Scan and email the completed form to the Finance Officer ([finance@bc.anglican.ca](mailto:finance@bc.anglican.ca)) at the Anglican Synod of the Diocese of British Columbia for acceptance.

**The completed form must be received by the diocese before the donation can be accepted.**

Tax receipts for eligible donations and recipients will be issued to the donor by the synod office. For questions, contact the Finance Officer by email or at 1-250-386-7781 x244.

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I, \_\_\_\_\_, authorize the delivery free of charge, the following securities to Scotiabank for credit to account # 7807781419, in the name of the Anglican Synod of the Diocese of British Columbia.

Name of Securities: \_\_\_\_\_  
(Name of Securities & CUSIP/ISIN/SEDOL#, or Full Fund Number)

Number of Shares/Units to Transfer: \_\_\_\_\_ Approximate Value \$ \_\_\_\_\_

This transfer of shares is for the benefit of the diocese, or its parish/fund/organization specified below:

O Parish name: \_\_\_\_\_

Parish address: \_\_\_\_\_

O Please use my gift for the following purpose: \_\_\_\_\_

O Please use my gift for the area of greatest need.

Donor/Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Client/Donor Contact Information**

Client/Donor Name: \_\_\_\_\_

Account#: \_\_\_\_\_ Telephone: \_\_\_\_\_ email: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

## **Client/Donor Broker Information**

Broker Name: \_\_\_\_\_ Brokerage Firm: \_\_\_\_\_

Telephone: \_\_\_\_\_ Brokerage Firm CUID: \_\_\_\_\_

Email: \_\_\_\_\_



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## INSTRUCTIONS FOR THE DELIVERY OF SECURITIES

**Credit account:** 7807781419, The Anglican Synod of Diocese of BC

**Canadian and U.S. securities—deliver to:**

Scotiabank

CDS FINS No: T525

CUID #BNSC

**Mutual Funds—deliver dealer to dealer**

Please issue P/A to reregister the funds into the name of and fax to Scotiabank Account Transfer Department at 416-863-7518.

Bansco & Co I/T the Anglican Synod  
of the Diocese of British Columbia  
40 King Street West, 23rd Floor  
Toronto, ON  
M5H 1H1

Intermediary Account Number: 7807781419

Intermediary Code: BNSG

Dealer: 9155

Rep: RCC

*The Anglican Synod of the Diocese of British Columbia only accepts gifts of securities through broker-to-broker electronic share transfer. Charitable organization # 11878 7142 RR0001*