



GIFTS OF SECURITIES TRANSFER

Revised January 2026 (new recipient account number)

Please use this form to initiate a charitable donation of securities or mutual funds via your broker or directly with the delivering fund company. Scan and email the completed form to the Finance Officer (finance@bc.anglican.ca) at the Anglican Synod of the Diocese of British Columbia for acceptance.

The completed form must be received by the diocese before the donation can be accepted.

Tax receipts for eligible donations and recipients will be issued to the donor by the synod office. For questions, contact the Finance Officer by email or at 1-250-386-7781 x244.

I, _____, authorize the delivery free of charge, the following securities to Scotiabank for credit to account # 7807781419, in the name of the Anglican Synod of the Diocese of British Columbia.

Name of Securities: _____
(Name of Securities & CUSIP/ISIN/SEDOL#, or Full Fund Number)

Number of Shares/Units to Transfer: _____ Approximate Value \$ _____

This transfer of shares is for the benefit of the diocese, or its parish/fund/organization specified below:

☐ Parish name: _____

☐ Parish address: _____

☐ Please use my gift for the following purpose: _____

☐ Please use my gift for the area of greatest need.

Donor/Client Signature: _____ Date: _____

Client/Donor Contact Information

Client/Donor Name: _____

Account#: _____ Telephone: _____ email: _____

Address: _____ City: _____ Prov: _____ Postal Code: _____

Client/Donor Broker Information

Broker Name: _____ Brokerage Firm: _____

Telephone: _____ Brokerage Firm CUID: _____

Email: _____



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INSTRUCTIONS FOR THE DELIVERY OF SECURITIES

Credit account: 7807781419, The Anglican Synod of Diocese of BC

Canadian and U.S. securities—deliver to:

Scotiabank

CDS FINS No: T525

CUID #BNSC

Mutual Funds—deliver dealer to dealer

Please issue P/A to reregister the funds into the name of and fax to Scotiabank Account Transfer Department at 416-863-7518.

Bansco & Co I/T the Anglican Synod
of the Diocese of British Columbia
40 King Street West, 23rd Floor
Toronto, ON
M5H 1H1

Intermediary Account Number: 7807781419

Intermediary Code: BNSG

Dealer: 9155

Rep: RCC

The Anglican Synod of the Diocese of British Columbia only accepts gifts of securities through broker-to-broker electronic share transfer. Charitable organization # 11878 7142 RR0001